

City of Penticton: Financial Plan Reporting Structure

General

Utilities

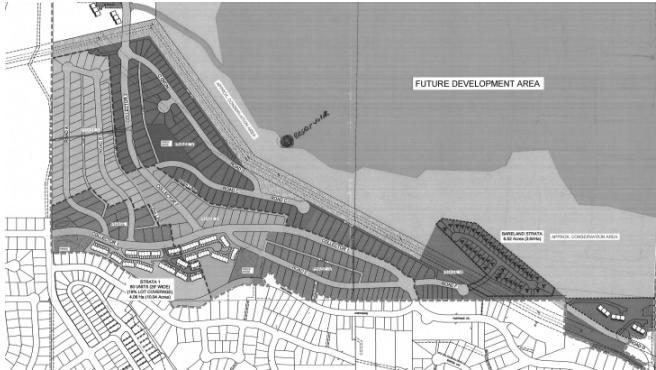
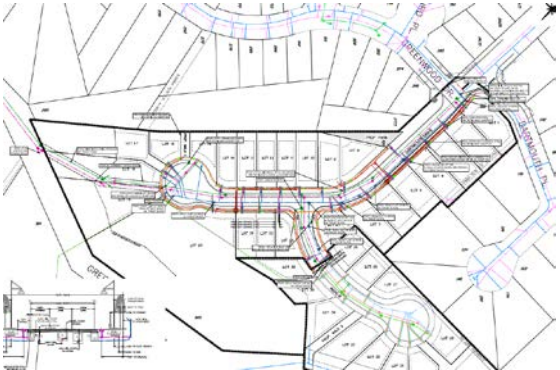
General Government	Transportation Services	Recreation and Culture	Environmental Health Services	Public Health and Safety	Protective Services	Environmental Development Services	Electrical Supply	Sewer System	Water Utility
Mayor and Council	Transit	Parks	Solid Waste Management	Cemetery	RCMP	Tourism	Electrical Utility	Engineering	Engineering
Corporate Administration	Operations	SOEC			Fire Services	Development Services		AWWTP	WTP
Communications	Fleet	Recreation			Building and License	Development Engineering		Sewer Collection	Water Distribution
Facilities	Roads and Maintenance	Library			Bylaw Enforcement	Planning			
Human Resources	Storm Water	Museum			Dog Control	Economic Development			
Finance	Street Lighting					Land Management			
Information Technology	Traffic Control					Engineering			
Revenue & Collections									
Procurement									
Municipal Grants									



Public Works Engineering Electric Development Services Financial Services Recreation & Culture



Environmental Development Services: Planning



Overview

The Planning Department is often the first point of contact for development in the city. We Process all land development applications, ensuring development happens in-line with adopted policies and bylaws and is in the best interest of the community. We advise City Council and other city departments on land use issues as well as monitoring the City's Climate Action commitments and coordinating and managing special projects as directed, including policy development on affordable housing, downtown revitalization and other issues.

- **218 land use planning applications received**
- **Revenues in surplus**
- **Maintained carbon neutral status**

Expecting similar levels of activity for 2019
Long range planning work on OCP continues



2018 Achievements

- ✓ Official Community Plan development
- ✓ Efficient processing of high volume of land development applications
- ✓ Boundary adjustment to bring 300 acres of land into the City limits
- ✓ Cannabis regulatory framework created
- ✓ Affordable Housing Forum
- ✓ Maintained carbon neutral status
- ✓ Addressing and street naming policy and bylaw

Additional Achievements

- ✓ Review of carriage house regulations and recommended amendments
- ✓ Research into urban deer and options for Council's consideration
- ✓ Planning staff participated in RDOS Emergency Operations Centre (EOC) for the state-of—local-emergency during the 2018 Spring flooding



Challenges & Opportunities

- **Official Community Plan (OCP) Implementation**
 - Bylaw updates
 - Comprehensive Development Plan (DCC Precursor)
- **Growth Management**
 - Engagement
- **Support the Downtown**
 - Parkade Study
- **Climate Action Charter Responsibilities**
 - Maintain neutrality
 - Offset purchase program



2019 Initiatives

1. Comprehensive Development Plan

- OCP implementation project to align City's infrastructure spending to the new growth plan

2. Downtown Parkade Feasibility Study

3. Land Use Contract Termination

4. Purchase of carbon off-sets to retain carbon neutrality



Staffing

*Environmental Development Services
Planning*

<u>2018</u>	<u>2019</u>
6	6



Highlights

	2019 Budget	% change	Trend
Total Revenue	-326,000	-5.80%	↓
Operational Expense	888,012	31.56%	↑
Total Internal Allocation In	0		↓
Total Internal Allocation Out	<u>0</u>		→
Net Operating Expense	562,012		↑
Total Capital	0		↓
Cost per Capita	16.65		↑
% of Property Tax	1.68%		↑



2019 Budget

Environmental Development Services Planning

	2018 Budget	2018 Forecast	2019 Budget	2020 Budget	2021 Budget	2022 Budget	2023 Budget
Goods and Services	37,800	44,085	221,975	51,494	42,024	42,565	43,116
Affordable Housing	15,000	6,000	2,500	2,500	2,500	2,500	2,500
Salaries and Benefits	<u>623,969</u>	<u>624,909</u>	<u>663,537</u>	<u>670,231</u>	<u>677,059</u>	<u>684,024</u>	<u>691,128</u>
Total Operating Expense	676,769	674,994	888,012	724,226	721,584	729,089	736,744
Internal Allocation In	5,000	5,000	0	0	0	0	0
Revenues	-253,000	-293,764	-278,000	-278,000	-278,000	-278,000	-278,000
CARIP Grant	<u>-48,000</u>	<u>-52,320</u>	<u>-48,000</u>	<u>-48,000</u>	<u>-48,000</u>	<u>-48,000</u>	<u>-48,000</u>
Net Operating Expense	380,769	333,910	562,012	398,226	395,584	403,089	410,744



Decision Requests

- **\$130,000** - Comprehensive Development Plan (CDP) review
- **\$26,000** - Downtown parking feasibility study
- **\$15,000** - Land Use Contract (LUC) termination



Questions

