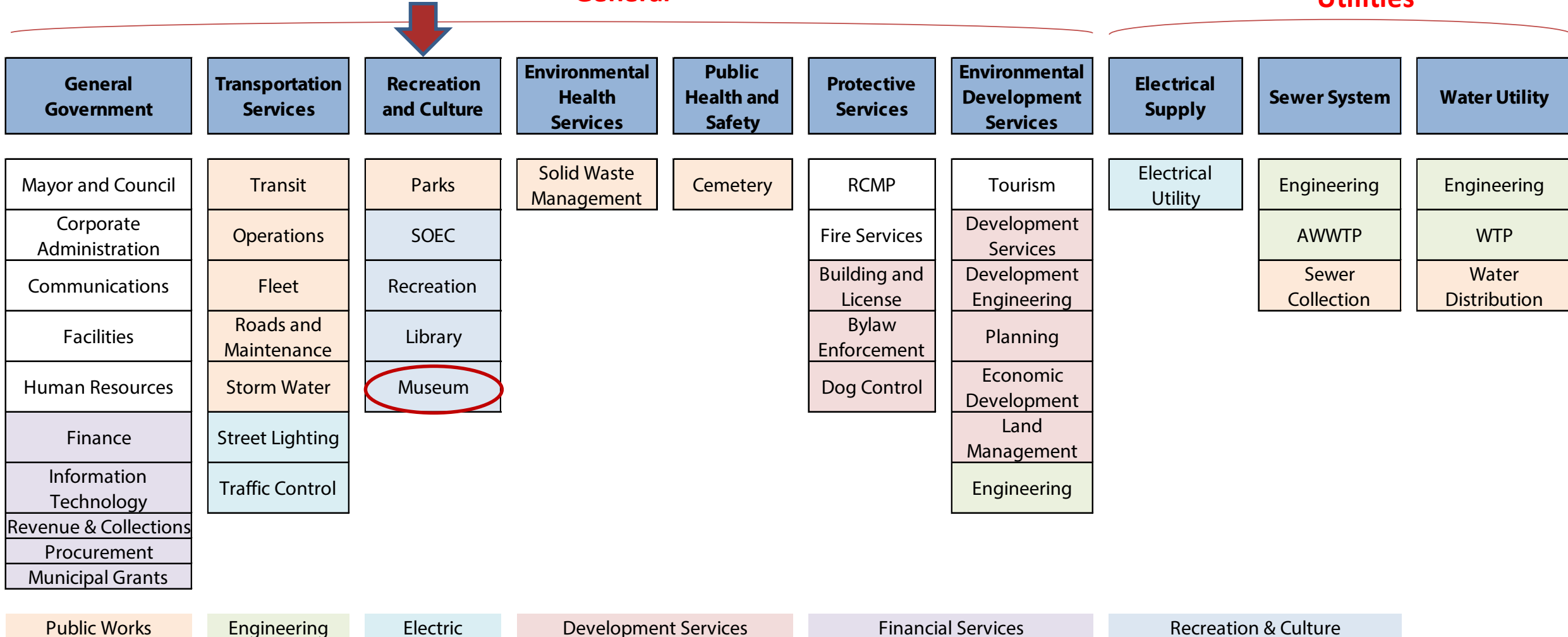


City of Penticton: Financial Plan Reporting Structure

General

Utilities



Recreation & Culture: Museum



Overview

- The Penticton Museum & Archives present, preserve and interpret Penticton's history and heritage. The museum works with many local heritage and natural history groups and is active in heritage and museum affairs provincially. We also offer an array of programs to school groups and the general public.
- The Archives collects and preserves the documentary and photographic history of the region and serves as an important resource for researchers and city staff.

14,715 museum visits
1,002 archives visitors
92 programming events
43 school presentations
3 exhibits
annual Community Warm-Up Event

24,000 images in digital photo library
400+ inquiries for public/archive or research
24+ volunteers provide valuable support in archival and museum operations



2018 Achievements

- ✓ Two new exhibits planned and displayed
- ✓ Phase two of Hands on Heritage lab completed
- ✓ Conceptualize, design, and construct a child-centered space with interactive components and exhibits at the Museum
- ✓ Increased collaboration with Penticton Indian Band
- ✓ New natural history kiosks to be installed

Additional Achievements

- ✓ The Penticton Museum & Archives is pleased to be a partner with the Penticton Regional Hospital and Mr. David Kampe in choosing approximately 100 images from our archival collection to be displayed in the public areas and patient rooms of the new hospital wing. The images will be selected from our archival collection of over 20,000 historical photos.



Challenges & Opportunities

- The Penticton Museum & Archives is continually looking for new ways to engage the public and attract new participants to its programs and displays. Our new Hands-on-Heritage Lab gives the museum a new means to attract families. Unlike static museum displays, the Heritage Lab can be described as an ongoing project where new activities and programs can be planned and introduced.
- For the Penticton museum, staying relevant to the community through innovative programming and exhibits remains our biggest challenge and largest opportunity. We collaborate with the Penticton Public Library, the Shatford Centre and other institutions and groups to develop innovative and collaborative programs, exhibits and events.



2019 Initiatives

- **Consult with the Penticton Indian Band on a revamping of the First Peoples display area, and secure grants to fund this initiative.**
- **Work with Penticton Indian Band to establish a First Peoples Heritage Garden.**
- **Curate and build two new off-site museum displays.**



Staffing

2018 2019

3

3



Highlights

	2019 Budget	% change	Trend
Total Revenue	-42,250	-26.3%	↓
Total Expense	246,750	0.5%	→
Total Internal Allocation In	78,100		↑
Total Internal Allocation Out	<u>0</u>		→
Net Operating Expense	282,600		↑
Total Capital	0		→
Cost per Capita	8.37		↑
% of Property Tax	0.85%		↑



2019 Budget

Recreation & Culture Museum

Expenses	2018 Budget	2018 Forecast	2019 Budget	2020 Budget	2021 Budget	2022 Budget	2023 Budget
Goods and Services	34,320	31,697	18,000	18,360	18,727	19,102	19,484
Salaries and Benefits	<u>206,482</u>	<u>213,864</u>	<u>228,750</u>	<u>231,610</u>	<u>234,527</u>	<u>237,503</u>	<u>240,538</u>
Total Operating Expenses	240,802	245,561	246,750	249,970	253,254	256,604	260,021
Internal Allocation In	2,500	1,000	78,100	79,662	81,255	82,880	84,538
Internal Allocation Out	0	0	0	0	0	0	0
Revenues	<u>-49,710</u>	<u>-57,305</u>	<u>-42,250</u>	<u>-39,700</u>	<u>-42,100</u>	<u>-42,600</u>	<u>-43,100</u>
Net Operating Expenses	193,592	189,256	282,600	289,932	292,410	296,885	301,460



Revenues

Recreation & Culture Museum

Revenues	2018 Budget	2018 Forecast	2019 Budget	2020 Budget	2021 Budget	2022 Budget	2023 Budget
Donations - Door	6,500	10,700	7,000	7,000	7,200	7,500	7,800
Donations - Specific Projects	0	500	10,500	5,000	5,000	5,000	5,000
Archival/Environment Research	1,500	1,250	1,500	1,600	1,700	1,800	1,900
Museum Programs	2,500	2,801	2,500	2,600	2,700	2,800	2,900
Gift Shop Revenues	300	500	500	500	500	500	500
Provincial Grant	20,000	18,000	18,000	18,000	20,000	20,000	20,000
Federal Grants	15,910	20,000	0	0	0	0	0
Great War	0	2,254	2,250	0	0	0	0
Other Grants	<u>3,000</u>	<u>1,300</u>	<u>0</u>	<u>5,000</u>	<u>5,000</u>	<u>5,000</u>	<u>5,000</u>
Total	49,710	57,305	42,250	39,700	42,100	42,600	43,100



Decision Request

- The revamping of the First Peoples display area would require extra funding in the amount of \$3,000. This money would go towards materials and outside contract work to complete the diorama portion of the exhibit.



Questions

